

<b>Code</b>	<b>STB.KIS.M.CA.T.03</b>
<b>Company name</b>	
<b>Date</b>	01/17/2020
<b>Subject</b>	Notice of issue of covered warrant

**Content:**

KIS Vietnam Securities Corporation (KIS) announces the issue of covered warrant as follows:

1. Issuer: KIS Vietnam Securities Corporation
2. Head office: Floor 3<sup>rd</sup>, 180-192 Nguyen Cong Tru, Nguyen Thai Binh Ward, district 1, Ho Chi Minh City.
3. Tel:
4. Fax:
5. Name, address of underwriter (if any):
6. Information on the warrant:
  - Name of warrant: Warrant.STB.KIS.M.CA.T.03
  - Name (code) of underlying security: STB
  - Issuer of the underlying security: Sai Gon Thuong Tin Commercial Joint Stock Bank
  - Warrant type (call/put): call
  - Warrant style (European style/American style): European-style
  - Method of exercise (cash/ transfer of underlying security): cash
  - Issue date: January 16, 2020
  - Duration: 11 months
  - Expiration date: December 16, 2020
  - Conversion ratio: 1:1
  - Exercise price (exercise index): 11,888 VND
  - Value of collateral: 4,950,000,000 VND
7. Quantity of warrants registered for offering: 3,000,000 warrants
8. Issue price: 1,700 VND/warrant
9. Quantity of issued warrants (in case of additional issue): 0
10. Minimum buying quantity: 10,000 warrants

11. Time of subscription: from 16:00 to 17:00, January 16, 2020

12. Place of subscription and receipt of prospectus:

- Place of subscription:

- Via website: [www.kisvn.vn](http://www.kisvn.vn).
- At the head-quarters and branches of KIS.

- The prospectus is posted on the website: [www.kisvn.vn](http://www.kisvn.vn).

13. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Nam Ky Khoi Nghia branch.